

Hearing Date: February 18, 2011

Hearing Time: 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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| In re | : | Chapter 11 |
| | : | |
| DPH HOLDINGS CORP., <u>et al.</u> , | : | Case No. 05-44481 (RDD) |
| | : | |
| Reorganized Debtors. | : | (Jointly Administered) |
| | : | |
| -----X | : | |

PROPOSED SIXTY-THIRD OMNIBUS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New
York, 300 Quarropas Street, Room 118, White Plains, New York
10601-4140

The matters set for hearing are divided into the following categories for the purposes of this Proposed Sixty-Third Omnibus Hearing Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (2 Matters)
- C. Uncontested, Agreed, Withdrawn, Or Settled Matters (None)
- D. Contested Matters (1 Matter)
- E. Adversary Proceedings (None)

A. Introduction

B. Continued Or Adjourned Matters*

1. **"VEBA Committee Motion for Order"** - Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20462)

Responses filed: Reorganized Debtors' Objection To Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20525)

Opposition By Official Committee Of Eligible Salaried Retirees To Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit

* The motion found at the following docket number that appeared on a previous Proposed Omnibus Hearing Agenda has been voluntarily withdrawn from the agenda and would need to be re-noticed under the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered March 17, 2006 (Docket No. 2883), to be reinstated on a future Proposed Omnibus Hearing Agenda: Methode Electronics, Inc.'s Setoff Motion [Docket No. 4912].

Trust To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court And (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20529)

Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) (Docket No. 20605)

Replies filed: Reply In Support Of Final Report And Request For Instructions By Official Committee Of Eligible Salaried Retirees (Docket No. 20620)

Related filings: Notice Of Hearing On Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20463)

Notice of Adjourned Hearing (Docket No. 20501)

Notice Of Hearing Regarding Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20526)

Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20527)

Notice Of Adjourned Hearing (Docket No. 20550)

Objection Of William P. Gifford (Docket No. 20563)

Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20617)

*Declaration Of Dean M. Gloster In Support Of Reply
In Support Of Final Report And Request For
Instructions By Official Committee Of Eligible
Salaried Retirees (Docket No. 20622)*

*A Letter In Response To The "Limited Objection Of
The VEBA Committee For The Delphi Salaried
Retirees Association Benefit Trust To The Final
Report [sic] Of The Official Committee Of Retired
Salaried Employees Pursuant To 11 U.S.C. § 1114(d)"
(Docket No. 20627)*

*Affidavit Of Patricia L. Beaty, Esq., In Further
Support Of The Limited Objection Of The VEBA
Committee For The Delphi Salaried Retirees
Association Benefit Trust To The Final Report Of The
Official Committee Of Retired Salaried Employees
Pursuant To 11 U.S.C. § 1114(d) (Docket No. 20629)*

*Exhibits A To J To Affidavit In Support Of Limited
Objection To The Final Report Of The Official
Committee Of Retired Salaried Employees Pursuant
To 11 U.S.C. 1114(d) (Docket No. 20630)*

Objection Of James R. Frost (Undocketed)

Objection Of John C. Norris (Undocketed)

Objection Of Richard A. Davis (Undocketed)

*Objection Of Delphi Salaried Retirees Association
Board Of Directors (Undocketed)*

Objection Of Paul J. Dobosz (Undocketed)

*Supplemental Response By Official Committee Of
Eligible Salaried Retirees To Limited Objection By
VEBA Committee (Docket No. 20681)*

*Declaration Of Dean Gloster In Support Of
Supplemental Response To Limited Objection By
VEBA Committee (Docket No. 20682)*

*Letter by Timothy T. Brock on Behalf of VEBA
Committee Regarding Status Update (Docket No.
20797)*

*Further Supplemental Response By Official
Committee Of Eligible Salaried Retirees To Limited
Objection By VEBA Committee (Docket No. 20820)*

*Notice Of Adjournment And Cancellation Of
Sixty-Third Omnibus Hearing (Docket No. 21076)*

Status: This matter has been adjourned by agreement of the parties and is pending the execution of a stipulation and a notice of presentment regarding the same, which will be subject to an objection period. If no timely objection is made, then the stipulation would be presented without need for hearing. If a timely objection is cast, then the parties would proceed with their Motion as a contested matter at the March omnibus hearing. Following the resolution of the stipulation, the VEBA Committee would present a proposed order disbanding the Official Committee Of Eligible Salaried Retirees.

2. **"Wiegel Tool Works, Inc. Motion For Relief"** - Motion By Wiegel Tool Works, Inc. Seeking An Order Providing Relief From The Plan Modification Order Pursuant To Fed. R. Civ. P. 60 And Fed. R. Bankr. P. 9024 (Docket No. 20484)

Responses filed: None.

Replies filed: None.

Related filings: Notice Of Motion By Wiegel Tool Works, Inc. For Relief From The Plan Modification Order Pursuant To Fed. R. Civ. P. 60(B) And Fed R. Bankr. P. 9024 (Docket No. 20483)

Notice Of Adjournment Of Hearing (Docket No. 20543)

Notice Of Adjournment Of Hearing On Motion By Wiegel Tool Works, Inc. Seeking An Order Providing Relief From The Plan Modification Order Pursuant To Fed. R. Civ. P. 60 And Fed. R. Bankr. P. 9024 (Docket No. 20665)

Notice Of Adjournment Of Hearing On Motion (Docket No. 20770)

Notice Of Adjournment Of Hearing On Motion (Docket No. 20966)

Notice Of Adjournment Of Hearing (Docket No. 21056)

Notice Of Adjournment And Cancellation Of Sixty-Third Omnibus Hearing (Docket No. 21076)

Notice Of Adjournment Of Hearing (Docket No. 21109)

Status: The hearing with respect to this matter has been adjourned to the March 17, 2011 omnibus hearing pursuant to the Notice Of Adjournment Of Hearing (Docket No. 21109).

C. Uncontested, Agreed, Withdrawn, Or Settled Matters

None.

D. Contested Matters

3. **"Ohio Bureau Of Workers' Compensation Late Claim Motion"** – Notice Of Motion Of Ohio Bureau Of Workers' Compensation To (I) Deem Claim Timely Filed, Or, Alternatively, (II) Authorize The Amendment Of Claim, Or (III) Permit Late Filed Claim (Docket No. 21083)

Responses filed: Reorganized Debtors' Objection To Motion Of Ohio Bureau Of Workers' Compensation To (I) Deem Claim Timely Filed Or, Alternatively, (II) Authorize The Amendment Of Claim, Or (III) Permit Late Filed Claim (Docket No. 21116)

Replies filed: Reply In Further Support Of Motion Of Ohio Bureau Of Workers' Compensation To (I) Deem Claim Timely Filed Or, Alternatively, (II) Authorize The Amendment Of Claim, Or (III) Permit Late Filed Claim (Docket No. 21126)

Related filings: Proof of Claim No. 1294

Status: The hearing with respect to this matter will be proceeding.

E. Adversary Proceedings

None.

Dated: New York, New York
February 17, 2011

SKADDEN, ARPS, SLATE, MEAGHER
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By: /s/ John Wm. Butler, Jr.

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